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August 30, 2007

Secretary of State  
State Capitol  
500 East Capitol, Suite 204  
Pierre, South Dakota 57501-5077

Attn: Monae Johnson

Re: \$240,000 Clean Water Revenue Bonds  
dated as of August 28, 2007  
City of Lead, South Dakota

Dear Sir/Madam:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and one copy of the Bond Information Statement for the above issue, together with a check for \$1.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

A handwritten signature in cursive script that appears to read "lenore aaseng".

Lenore Aaseng  
Paralegal

Enclosures

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S.D. SEC. OF STATE

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BOND INFORMATION STATEMENT  
State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State                    FILING FEE: \$1.00  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077                    TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Lead
2. Designation of issue: Loan from State Revolving Fund  
(Clean Water Program)
3. Date of issue: August 28, 2007
4. Purpose of issue: Wastewater system improvements
5. Type of bond: Revenue
6. Principal amount and denomination of bond: A single bond in the principal amount of \$240,000
7. Paying dates of principal and interest: Quarterly, commencing October 1, 2009 to and including July 1, 2029

[over]

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8. Amortization schedule: Interest accruing from an initial amortization date of 7/1/09; payments of principal and interest payable quarterly commencing 10/1/09 and ending 7/1/2029.

<u>Year</u>	<u>Principal and Interest Payment Amount</u>	<u>Interest Rate</u>
See Above	\$4,091.65*	3.25%

9. Interest rate or rates, including total aggregate interest cost: 3.25%; \$87,332\*

*\*Calculated on the basis of the initial amortization schedule, assuming all proceeds are advanced on August 28, 2007. Interest paid includes administrative surcharge amounts.*

This is to certify that the above information pertaining to the

City of Lead

is true and correct on this 28th day of August, 2007.

By: Mike Stahl  
Its: Mike Stahl  
City Administrator

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